

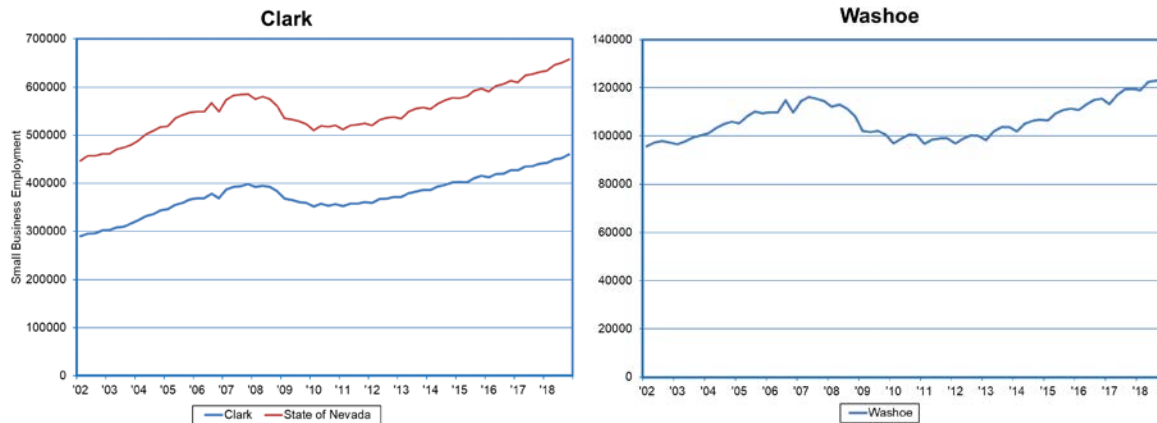
Research Notes



Small Business Employment by County
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Note: 2019:62
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Small Business Employment Continues to Grow in Clark and Washoe Counties.



- In the Quarterly Census of Employment and Wages (QCEW) Program, the Research and Analysis Bureau collects and compiles employment and wage data for workers covered by Nevada unemployment insurance laws, and federal civilian workers covered by Unemployment Compensation for Federal Employees.
- As of fourth quarter of 2018, Nevada's small business employment totaled roughly 657,000. This is a 29% increase from the post-recession low point of 510,000.
- As of fourth quarter of 2018, small business employment in Clark County was at 460,000. This represents a record high and 30.7% increase from the post-recession low of 352,000 which occurred in first quarter of 2010.
- Washoe County reached its lowest point in first quarter of 2011 when small business employment totaled to 96,700. Since that time, small business has grown by 27.2% to reach its current total of 123,000.
- For fourth quarter of 2018, small business employment accounted for 53% of total private employment. As of fourth quarter of 2002, small business' share of total private employment was at 49.5%. The table below shows the share of total employment as of fourth quarter of 2018 and 2002. In most areas below, the small business employment share has increased.

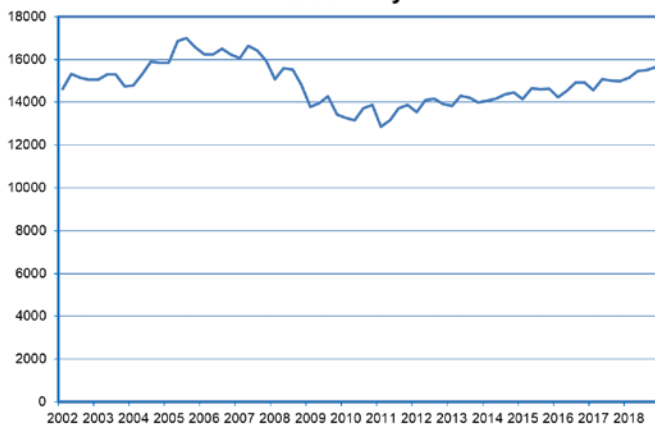
Small Business Share of Total Private Employment		
Area	2018:IVQ	2002:IVQ
State of Nevada	53.0%	49.5%
Clark	50.3%	45.7%
Washoe	62.2%	57.0%
Carson City	75.8%	72.9%
Lyon	74.5%	63.0%
Elko	63.3%	59.0%
Balance of State	47.0%	54.2%

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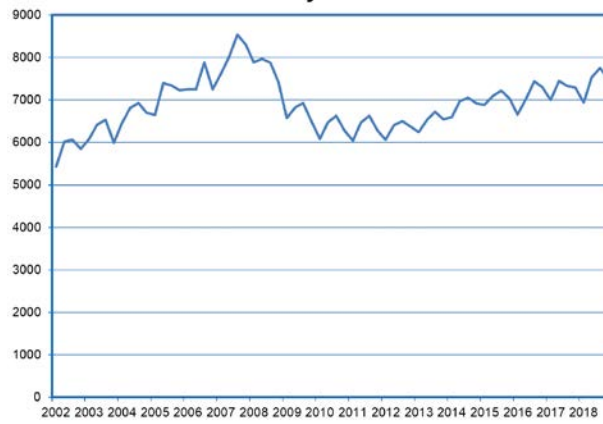
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Carson City

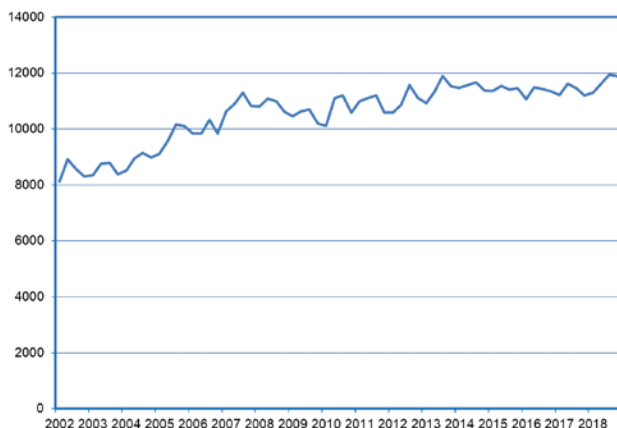


Lyon

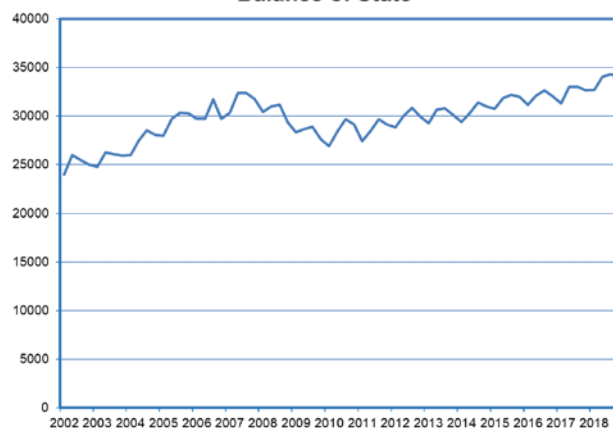


- Small business in Carson City totaled 15,600 as of fourth quarter of 2018. This represents an increase from first quarter of 2011 where small business reached its post-recessionary low of 12,840. This represents an increase of 21.7 over that time span.
- Lyon County reached its low point in first quarter of 2011 at just over 6,000 jobs. Since that time, small business payrolls have increased by just short of 1500 jobs or 24%.

Elko



Balance of State



- Elko County has seen mostly steady growth since 2002. Since first quarter of 2002, small business employment has increased by 3800 jobs or 46.2%. On a year-over-year basis, small business declined 23 times and increased 41 times with only one sustained decrease (third quarter of 2008 to second quarter of 2010).
- Balance of state refers to the twelve counties not listed prior (Churchill, Douglas, Esmeralda, Eureka, Humboldt, Lander, Lincoln, Mineral, Nye, Pershing, Storey, and White Pine). After reaching a peak of 32,300 jobs in second quarter of 2007, it experienced a low point of 27,000 in first quarter of 2010. From that time, small business employment has grown by 7,200 jobs or 26.7% to reach its current level of 34,000 jobs

Research Notes



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